

Weekly Market Update

Date: 17th Mar 2018

FINANCIAL MARKET & ECONOMY UPDATE

DOMESTIC NEWS

- India's wholesale price inflation eased further in February to the weakest level in seven months. Wholesale prices climbed 2.48 percent year-over-year in February, slower than January's 2.84 percent rise.
- According to data released by the Society of Indian Automobile Manufacturers (SIAM), Domestic passenger vehicle sales rose 7.77 percent to 275,329 units in February from 255,470 units in February 2017.

SECTOR AND STOCK SPECIFIC

- Suzlon Energy announced the installation and commissioning of its new product, S128; the largest wind turbine generator (WTG) in India.
- Lupin has launched its Tydemy tablets, indicated for use by women to prevent pregnancy, in the US.
- Dilip Buildcon has declared L-1 bidder by the National Highways Authority of India for a new Hybrid Annuity Project valued at Rs. 1004 crore in the State of Madhya Pradesh.
- Larsen & Toubro said its joint venture with Nuclear Power Corporation of India Ltd (NPCIL), had received Rs 4.42 billion order for supply of forgings for nuclear steam generators.
- Steel Strips Wheels has bagged export order for supply of Steel wheels for EU Caravan market.

Weekly Index Movement

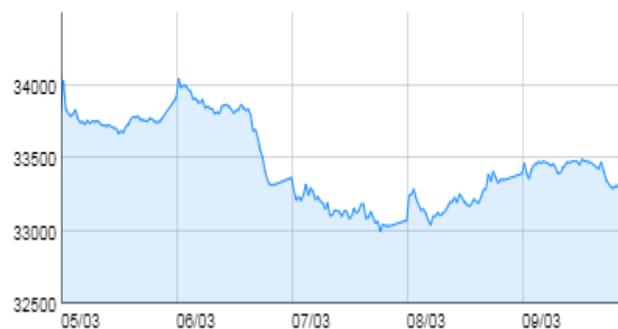
Index	Open	Close	High	Low	% Change (open:close)
NIFTY 50	10301.60	10195.15	10478.60	10180.25	-1.03%
S&P BSE SENSEX	34034.28	34046.94	34060.13	32991.14	0.04%
NIFTY Bank	24443.60	24489.55	24785.35	24439.15	0.19%

Weekly Top Gainer & Loser

Company Name	High	Low	Last Price	Change	% Gain
Future Market Networks	148.90	79.10	138.55	53.55	63.00
ANG Lifesciences India	62.00	48.00	62.00	14.00	29.17
Suraj Products	19.05	15.45	19.05	3.60	23.30
GTV Engineering	29.70	24.05	29.70	5.60	23.24
Shri Krishna Devcon	21.55	16.15	19.55	3.40	21.05
Company Name	High	Low	Last Price	Change	% Gain
FCS Software Solutions	0.50	0.38	0.38	(0.12)	(24.00)
Bedmutha Industries	21.25	16.10	16.30	(4.70)	(22.38)
Dwitiya Trading	132.40	103.90	103.90	(28.50)	(21.53)
AMD Industries	42.50	32.55	33.80	(8.35)	(19.81)
Advance Syntex	35.40	27.70	28.00	(6.50)	(18.84)
Euro Ceramics	6.95	5.50	5.66	(1.29)	(18.56)

S&P BSE SENSEX

Date : 09/03 Value : 33307.14



INTERNATIONAL NEWS

- US initial jobless claims dipped to 226,000, a decrease of 4,000 from the previous week's revised level of 230,000.
- Japan's industrial production declined more than initially estimated in January. Industrial production fell a seasonally adjusted 6.8 percent month-over-month in January, faster than the 6.6 percent decrease reported earlier. In December, production had grown 2.9 percent.
- China's industrial production expanded the most since mid-2017 and retail sales grew strongly, suggesting that the economy sustained robust growth at the start of the year.
- Data from the National Bureau of Statistics showed that industrial output climbed 7.2 percent year-on-year in January to February period, while growth was seen at 6.2 percent, the same as in December.



ez wealth

Wealth Discovery

Transforming Knowledge into Wealth.